**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 23 May 2022**

**Subject:** New Financial Instrument Listing

***(*INVESTEC BANK LIMITED – “IBL225”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 25 May 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL225

**Nominal Issued** R520,000,000.00

**Issue Price** 100%

**Coupon** 6.192% (3 Month JIBAR as at 25 May 2022 of 4.892% plus 130bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 May 2025

**Books Close Date** 16 February, 16 May, 16 August, 16 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** By 17:00 on15 February, 15 May, 15 August, 15 November

**Issue Date** 25 May 2022

**Date Convention** Following

**Interest Commencement Date** 25 May 2022

**First Interest Payment Date** 25 August 2022

**ISIN No.** ZAG000186255

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL225%20PricingSupplement2505.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000